

Biobased Energy & Materials Initiatives @RIL SAHYOG

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RIL - Brief Introduction



- India's largest private sector enterprise
- Fiscal 2012-2013 financial performance highlights
- Revenue of \$ 68.4 billion and PBDIT of \$ 7.1 billion
- Net Profit- \$ 3.9 billion
- Exports of \$ 44.1 billion
- Rank 107 by Net Revenues in fortune
 500 list
- Strong Balance Sheet and liquidity debt free on net basis

Source- RIL annual report-Q4(2012-13)



Backward integration from Textiles to Crude Oil



Textiles



NARODA

- Vimal
- Harmony
- **Furnishing fabrics**
- Slumberel
- Recron

Twisted / Dyed/ Texturised yarn

Fibers & Chemicals



PATALGANGA

- •PSF
- •PFY
- POY
- •PTA
- Polyster Chips
- •PX
- •LAB

Polymers Fibers & Chemicals



HAZIRA

- •PVC
- •LLDPE
- HDPE
- Polypropylene
- •MEG
- Ethylene
- Propylene
- •VCM
- •PSF /POY / PET
- •PTA
- •EO

Refining & Petrochem



JAMNAGAR

- •LPG
- Gasoline
- Naphtha
- Aviation Fuel
- Kerosene
- Diesel
- Petcoke
- •PX
- Polypropylene
- Sulfur

Oil & Gas



PANNA MUKTA KG BASIN YEMEN

Children in the Country of the

- Crude Oil
- •Natural Gas

Other Ventures



- Retail
- •4G telecom
- SEZs
- EPC

care

- BioTech / LifeSciences / Health
- Logistics







Jamnagar is the single largest refinery in the world today

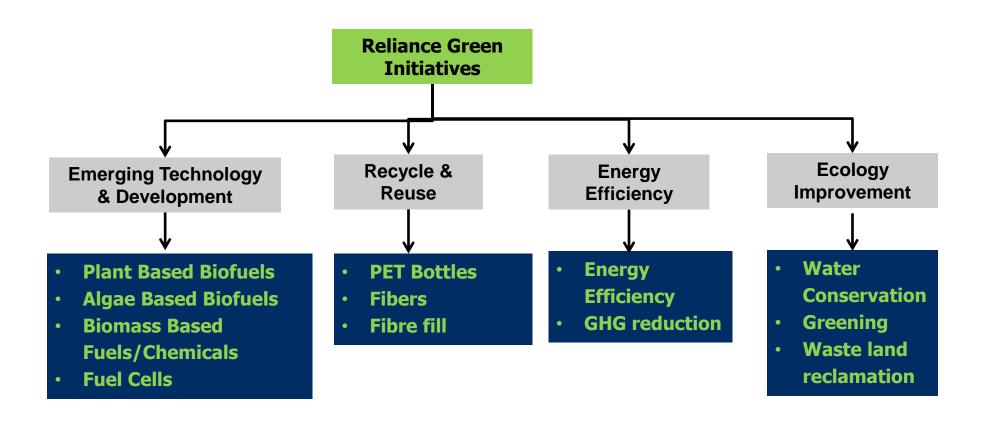
Meeting Energy & Materials Needs of Aspiring Middle Class





Green Initiatives Underway at Reliance





Plant Based - Biofuels Initiative



Design Principles

- Non-dependance on government subsidies
- Non-compete with primary food crops (e.g. edible oil)
- Non-compete with fertile land (irrigated land)
- No monoculture promotion
- Sustainability (Economic & Environment) as driver



Plant based Biofuels initiative is designed around non edible source and wasted land in delivering a competitive product.

Algae for Energy, Petrochemicals & Wellness Products

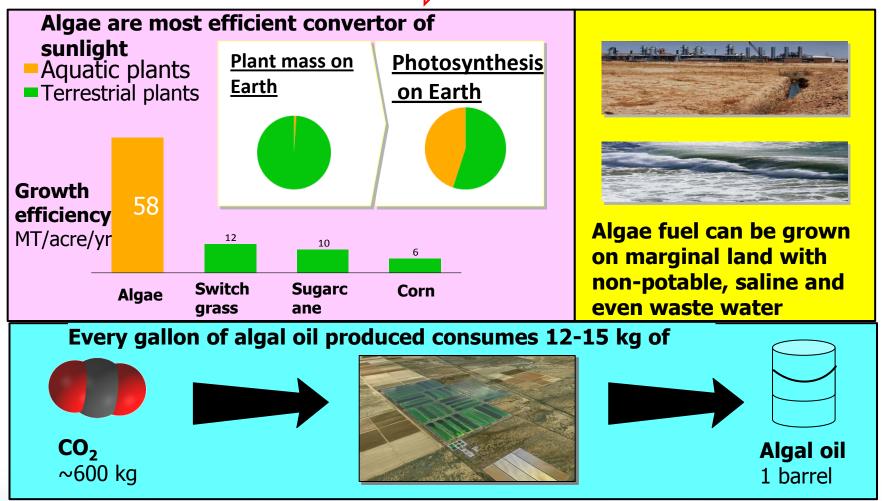






Oil, Ethanol, Nutraceuticals

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Biomass based Biofuels/Biochemicals



Bio-fuels &

Bio-fuels &

Bio-chemicals

Bio-chemicals

Reducing Industry from its dependency on petroleum-based chemicals



Renewable feedstock



Enzymatic Deconstruction



Bacterial Fermentation



Purification



Purification



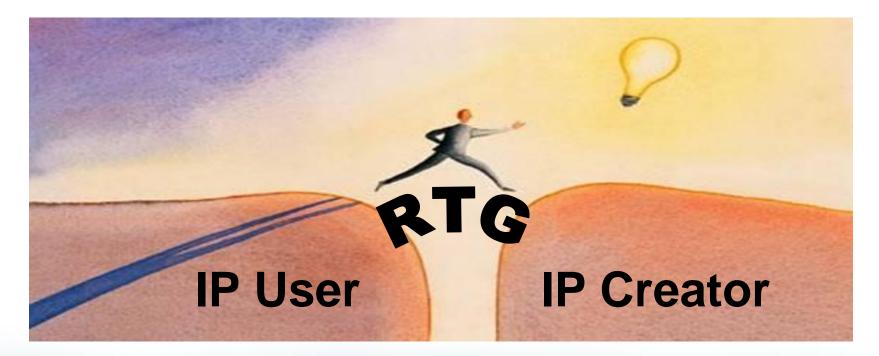
Biomass Preparation

Thermo-Chemical Conversion



RIL Vision

- Innovation as a driver of growth
- From Licensing technology to Developing & Implementing Technology.



Mumbai Research Facility



World class R&T facility for leading edge Research & Technology development



Large Scale Pilot Plant at Manufacturing Sites

<u>Jamnagar</u> – Refining Pilot plants

<u>Vadodara</u> –Pilot plants for polymers,
chemicals & petrochemicals

<u>Patalganga</u> – Polyester

<u>Hazira</u> –Pilot plants for PP catalyst,
donors & gas phase process.

Advanced Analytical Capability

Molecular Level Characterization

High Thru-put Experimentati on

Micro scale Parallel Experimentation Advanced Modeling /Optimization Capability

Advanced Computing

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Integrated Solution to Growing Energy Needs







Fuel



To be
an integrated
global player
in the energy market
and deliver
energy solutions
meeting
Indian & global aspirations



Standard of Living



THANK YOU